

**City of Groves**  
**Debt Transparency Information**  
**September 30, 2017**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
		<u>Par Amount</u>			<u>Outstanding</u>	<u>Maturity</u>	<u>&amp; Interest to Maturity</u>	
C/O Ser 2013	Yes	\$ 2,500,000		09/30/2017	\$ 2,400,000	\$ 586,820	\$ 2,986,820	09/01/2033
GO Ref Bds Ser 2016	Yes	5,915,000		09/30/2017	4,480,000	397,779	4,877,779	09/01/2027
					<u>\$ 6,880,000</u>	<u>\$ 984,599</u>	<u>\$ 7,864,599</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
C/O Ser 2013	NR	NR	NR	NR
GO Ref Bds Ser 2016	NR	NR	NR	NR

**Stated Purpose:**

C/O Ser 2013	City Building
GO Ref Bds Ser 2016	Refunding

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
C/O Ser 2013	\$ 2,451,550	\$ 2,451,550	\$ -
GO Ref Bds Ser 2016	5,833,479	5,833,479	-

**General Obligation Bond Per Capita Information:**

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		\$ 6,880,000	\$ 984,599	\$ 7,864,599
Authorized But Unissued Debt		-	-	-
All Authorized Debt		6,880,000	-	-
Total GO Debt		6,880,000	\$ 984,599	\$ 7,864,599
Total GO Debt + Authorized But Unissued Debt		6,880,000	-	-
2016 Population	15,758	-	-	-
Total GO Debt per Capita		\$ 437	-	-
Total GO Debt + Authorized Debt per Capita		\$ 437	-	-
Total GO Principal & Interest per Capita		\$ 499	-	-

Source: Texas Municipal Advisory Council of Texas.